

## Limited Company Enquiry

### 1. Intermediary/Broker Details

Company Name	Contact/Broker
Telephone Number	Email Address
Broker Address	Broker FCA Number
Broker Fee	Expected Completion Date

### 2. Loan Details

Purpose of Loan	Payments Type	
Loan Amount	Term of Loan	How will the loan be repaid?
Product Type		

### 3. Company Details

Company Name	Company Number
Registered Office	
Telephone Number	Fax

### Director 1

Directors Title & Full Name	% of shares client holds
Address	Years at this address
Previous address if less than 3 years	Marital Status

<b>Telephone Number</b>	<b>Date of Birth</b>	<b>E-mail Address</b>
<b>Net Monthly Income</b>	<b>Any adverse credit?</b>	
<b>If yes - please provide details</b>		
<b>Does the client hold a British Passport?</b>	<b>If no, please confirm residency status</b>	
<b>Does the client own any other properties?</b>	<b>If yes, please provide portfolio details</b>	
<b>Property Value</b>	<b>Current Mortgage Lender</b>	<b>Balance outstanding</b>

## Director 2

<b>Directors Title &amp; Full Name</b>	<b>% of shares client holds</b>	
<b>Address</b>	<b>Years at this address</b>	
<b>Previous address if less than 3 years</b>	<b>Marital Status</b>	
<b>Telephone Number</b>	<b>Date of Birth</b>	<b>E-mail Address</b>
<b>Net Monthly Income</b>	<b>Any adverse credit?</b>	
<b>If yes - please provide details</b>		
<b>Does the client hold a British Passport?</b>	<b>If no, please confirm residency status</b>	
<b>Does the client own any other properties?</b>	<b>If yes, please provide portfolio details</b>	
<b>Property Value</b>	<b>Current Mortgage Lender</b>	<b>Balance outstanding</b>

## 5. Proposed Security Details

<b>Address</b>	<b>Postcode</b>
<b>Type of Property</b>	<b>Condition of Property</b>

If above is poor - details of works to be carried out

<b>Property Description</b>	<b>Purchase or Refinance</b>
-----------------------------	------------------------------

<b>If purchase - source of deposit</b>	<b>Current property value</b>
--	-------------------------------

<b>Year Built</b>	<b>Type of Charge</b>	<b>Tenure</b>
-------------------	-----------------------	---------------

<b>Length of Lease</b>	<b>Rent / Expected Rental Income</b>
------------------------	--------------------------------------

<b>Current mortgage lender</b>	<b>Monthly Payment</b>	<b>Balance Outstanding</b>
--------------------------------	------------------------	----------------------------

<b>Who will occupy the property</b>	<b>Relationship to applicant</b>
-------------------------------------	----------------------------------

**By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you.**

I agree to a soft credit search and understand that it is not visible to companies, and will not affect your credit profile or score