

Individual Enquiry

1. Intermediary/Broker Details

Company Name	Contact/Broker
Telephone Number	Email Address
Broker Address	Broker FCA Number
Broker Fee	Expected Completion Date

2. Loan Details

Purpose of Loan	Payments Type	
Loan Amount	Term of Loan in Months	How will the loan be repaid?
Product Type		

Applicant 1

Title	Full Name	Marital Status
Address		Years at this address
Previous address if less than 3 years		
Telephone	Date of Birth	Email
Net Monthly Income	Any adverse credit?	
If yes - please provide details		
Does the client hold a British passport?	If no, please confirm residency status	

Does the client own any other properties? If yes, please provide portfolio details

Property Value Current Mortgage Lender Balance outstanding

Applicant 2

Title Full Name Marital Status

Address Years at this address

Previous address if less than 3 years

Telephone Date of Birth Email

Net Monthly Income Any adverse credit?

If yes - please provide details

Does the client hold a British passport? If no, please confirm residency status

Does the client own any other properties? If yes, please provide portfolio details

Property Value Current Mortgage Lender Balance outstanding

4. Proposed Security Details

Address Postcode

Type of Property Condition of Property

If above is poor - details of works being carried out

Property Description Purchase or Refinance

If purchase - source of deposit Current property value

Year Built Type of Charge Tenure

Length of Lease

Rental/Expected Rental Income

Current mortgage lender

Monthly Payment

Balance outstanding

Who will occupy the property

Relationship to applicant

By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you.

I agree to a soft credit search and understand that it is not visible to companies, and will not affect your credit profile or score