

## Development Enquiry Form

### 1. Intermediary/Broker Details

<b>Company Name</b>	<b>Contact/Broker</b>
<b>Telephone Number</b>	<b>Email Address</b>
<b>Broker Address</b>	<b>Broker FCA Number</b>
<b>Broker Fee</b>	<b>Expected Completion Date</b>

### 2. Loan Details

<b>Purpose of Loan</b>	<b>Payments Type</b>		
<b>Loan Amount</b>	<b>Term of Loan</b>	<b>How will the loan be repaid?</b>	<b>Product Type</b>

### 3. Company Details

<b>Company Name</b>	<b>Company Number</b>
<b>Registered Office</b>	
<b>Telephone Number</b>	<b>Fax</b>

### Directors 1

<b>Directors Title &amp; Full Name</b>	<b>% of shares client holds</b>	
<b>Address</b>	<b>Years at this address</b>	
<b>Previous address if less than 3 years</b>	<b>Marital Status</b>	
<b>Telephone Number</b>	<b>Date of Birth</b>	<b>E-mail Address</b>

**Net Monthly Income**

**Any adverse credit?**

**If yes - please provide details**

**Does the client hold a British passport?**

**If no, please confirm residency status**

**Does the client own any other properties?**

**If yes, please provide portfolio details**

**Property Value**

**Current Mortgage Lender**

**Balance outstanding**

## **Directors 2**

**Directors Title & Full Name**

**% of shares client holds**

**Address**

**Years at this address**

**Previous address if less than 3 years**

**Marital Status**

**Telephone Number**

**Date of Birth**

**E-mail Address**

**Net Monthly Income**

**Any adverse credit?**

**If yes - please provide details**

**Does the client hold a British passport?**

**If no, please confirm residency status**

**Does the client own any other properties?**

**If yes, please provide portfolio details**

**Property Value**

**Current Mortgage Lender**

**Balance outstanding**

## **Directors 3**

**Directors Title & Full Name**

**% of shares client holds**

**Address**

**Years at this address**

**Previous address if less than 3 years**

**Marital Status**

**Telephone Number**

**Date of Birth**

**E-mail Address**

**Net Monthly Income**

**Any adverse credit?**

**If yes - please provide details**

**Does the client hold a British passport?**

**If no, please confirm residency status**

**Does the client own any other properties?**

**If yes, please provide portfolio details**

**Property Value**

**Current Mortgage Lender**

**Balance outstanding**

#### **Directors 4**

**Directors Title & Full Name**

**% of shares client holds**

**Address**

**Years at this address**

**Previous address if less than 3 years**

**Martial Status**

**Telephone Number**

**Date of Birth**

**E-mail Address**

**Net Monthly Income**

**Any adverse credit?**

**If yes - please provide details**

**Does the client hold a British passport?**

**If no, please confirm residency status**

**Does the client own any other properties?**

**If yes, please provide portfolio details**

**Property Value**

**Current Mortgage Lender**

**Balance outstanding**

#### **5. Proposed Security/Property Details**

**Address**

**Postcode**

<b>Current property value</b>	<b>Current Mortgage Lender</b>	<b>Balance Outstanding</b>
<b>Purchase or Refinance</b>	<b>If purchase - source of deposit</b>	
<b>Tenure</b>	<b>If leasehold, how long left on lease?</b>	
<b>Property Description</b>	<b>Already Owned?</b>	<b>If yes, date purchased</b>
<b>Number of units?</b>	<b>Total Square Footage</b>	
<b>GDV (£)</b>	<b>Total Build (£)</b>	
<b>What will happen with development when finished?</b>		
<b>Planning Permission</b>	<b>Planning Permission Application Number</b>	
<b>Expected Start Date</b>	<b>Expected timescale of project and sales period</b>	
<b>Is it currently generating income</b>	<b>If yes, how much? (£)</b>	
<b>Brief description of the development</b>		

## 6. Checklist for Submissions

Full Development Appraisal and Cashflow  
 Track Record of the Developer  
 Details of the Professional Team being used  
 Drawings/Floor Plans/Location Maps

**By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you.**

I agree to a soft credit search and understand that it is not visible to companies, and will not affect your credit profile or score