

Individual Enquiry

1. Intermediary/Broker Details

Company Name **Contact/Broker** **New or Existing**

Telephone Number **Email Address**

Broker Address **Broker FCA Number**

Broker Fee **Expected Completion Date**

2. Loan Details

Purpose of Loan **Payments Type**

Loan Amount **Term of Loan** **How will the loan be repaid?**

Product Type **Reason for Bridge**

Applicant 1

Title **Full Name** **Marital Status**

Address **Years at this address**

Previous address if less than 3 years

Telephone **Date of Birth** **Email**

Net Monthly Income **Any adverse credit?**

If yes - please provide details

Does the client hold a British passport? **If no, please confirm residency status**

Does the client own any other properties? If yes, please provide portfolio details

Property Value Current Mortgage Lender Balance outstanding

Applicant 2

Title Full Name Marital Status

Address Years at this address

Previous address if less than 3 years

Telephone Date of Birth Email

Net Monthly Income Any adverse credit?

If yes - please provide details

Does the client hold a British passport? If no, please confirm residency status

Does the client own any other properties? If yes, please provide portfolio details

Property Value Current Mortgage Lender Balance outstanding

4. Proposed Security Details

Address Postcode

Type of Property Condition of Property

If above is poor - details of works being carried out

Property Description Purchase or Refinance

If purchase - source of deposit Current property value

Year Built Type of Charge Tenure

Length of Lease

Rental/Expected Rental Income

Current mortgage lender

Monthly Payment

Balance outstanding

Who will occupy the property

Relationship to applicant

By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you.

A soft credit search is not visible to companies, and it will not affect your credit profile or score.