

Development Enquiry Form

1. Intermediary/Broker Details

Company Name **Contact/Broker** **New or Existing**

Telephone Number **Email Address**

Broker Address **Broker FCA Number**

Broker Fee **Expected Completion Date**

2. Loan Details

Purpose of Loan **Payments Type**

Loan Amount **Term of Loan** **How will the loan be repaid?** **Product Type**

3. Company Details

Company Name **Company Number**

Registered Office

Telephone Number **Fax**

Directors 1

Directors Title & Full Name **% of shares client holds**

Address **Years at this address**

Previous address if less than 3 years **Marital Status**

Telephone Number **Date of Birth** **E-mail Address**

Net Monthly Income

Any adverse credit?

If yes - please provide details

Does the client hold a British passport?

If no, please confirm residency status

Does the client own any other properties?

If yes, please provide portfolio details

Property Value

Current Mortgage Lender

Balance outstanding

Directors 2

Directors Title & Full Name

% of shares client holds

Address

Years at this address

Previous address if less than 3 years

Marital Status

Telephone Number

Date of Birth

E-mail Address

Net Monthly Income

Any adverse credit?

If yes - please provide details

Does the client hold a British passport?

If no, please confirm residency status

Does the client own any other properties?

If yes, please provide portfolio details

Property Value

Current Mortgage Lender

Balance outstanding

Directors 3

Directors Title & Full Name

% of shares client holds

Address

Years at this address

Previous address if less than 3 years

Marital Status

Telephone Number

Date of Birth

E-mail Address

Net Monthly Income

Any adverse credit?

If yes - please provide details

Does the client hold a British passport?

If no, please confirm residency status

Does the client own any other properties?

If yes, please provide portfolio details

Property Value

Current Mortgage Lender

Balance outstanding

Directors 4

Directors Title & Full Name

% of shares client holds

Address

Years at this address

Previous address if less than 3 years

Martial Status

Telephone Number

Date of Birth

E-mail Address

Net Monthly Income

Any adverse credit?

If yes - please provide details

Does the client hold a British passport?

If no, please confirm residency status

Does the client own any other properties?

If yes, please provide portfolio details

Property Value

Current Mortgage Lender

Balance outstanding

5. Proposed Security/Property Details

Address

Postcode

Current property value	Current Mortgage Lender	Balance Outstanding
Purchase or Refinance	If purchase - source of deposit	
Tenure	If leasehold, how long left on lease?	
Property Description	Already Owned?	If yes, date purchased
Number of units?	Total Square Footage	
GDV (£)	Total Build (£)	
What will happen with development when finished?		
Planning Permission	Planning Permission Application Number	
Expected Start Date	Expected timescale of project and sales period	
Is it currently generating income	If yes, how much? (£)	
Brief description of the development		

6. Checklist for Submissions

- Full Development Appraisal and Cashflow
- Track Record of the Developer
- Details of the Professional Team being used
- Drawings/Floor Plans/Location Maps

By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you.

A soft credit search is not visible to companies, and it will not affect your credit profile or score.