

2nd Charge Loan Enquiry

1. Intermediary/Broker Details

Company Name Contact/Broker New or Existing

Telephone Number Email Address

Broker Address Broker FCA Number

Broker Fee Expected Completion Date

2. Loan Details

Purpose of Loan Payments Type

Loan Amount Term of Loan How will the loan be repaid?

Applicant 1

Title Full Name Marital status

Address Years at this address

Previous address if less than 3 years

Telephone Date of Birth Email

Occupation Total Household Expenditure

Gross Income Net Monthly Income Any adverse credit?

If yes - please provide details

Does the client hold a British passport? If no, please confirm residency status

Does the client own any other properties? If yes, how many mortgages do they hold?

Property Value Lender Outstanding Balance

Applicant 2

Title Full Name Marital status

Address Years at this address

Previous address if less than 3 years

Telephone Email

Occupation Total Household Expenditure

Gross Income Net Monthly Income Any adverse credit?

If yes - please provide details

Does the client hold a British passport? If no, please confirm residency status

Does the client own any other properties? If yes, how many mortgages do they hold?

Property Value Lender Outstanding Balance

4. Proposed Security Details

Address Postcode

Type of Property Condition of Property

Property Description No of Bedrooms

Current property value Year Built Tenure

Length of Lease Current mortgage lender

Monthly Payment

Balance outstanding

Number of years left on mortgage

By ticking this box, you are authorising us to carry out a soft credit search which will allow us to arrange a suitable facility for you

- A soft credit search is not visible to companies, and it will not affect your credit profile or score.